

EMPLOYEE PLEDGE FORM



First Name Last Name

Mailing Address

City State Zip Phone Number

Company (if applicable)

Signature (required) Date

Would you like to receive our e-newsletters?

Please provide your email so we can show you how your contribution is making a difference.

Email Address

PLEASE SELECT PAYROLL DEDUCTION, DIRECT GIFT, OR ONGOING CREDIT CARD GIFT:

Easy Payroll Deduction

☐ I pledge \$_____ per pay period
Pay frequency _____ = My Total Gift of \$_____
(Number of pay periods per year)

Direct Gift

My total gift is \$_____ and I will pay my direct gift by:

- ☐ Cash (enclosed)
☐ Personal check (enclosed)
☐ Securities or Commodities
(Please call 507-929-2273 when ready to transfer ownership)

One-Time or Ongoing Credit Card Gift

My total gift is \$_____ and I have set it up online:

☐ Credit Card (Please donate at www.UnitedWaySWMN.org/donate)

United Way of Southwest Minnesota

P.O. Box 41 | Marshall, MN 56258 | 507-929-2273 | unitedway@unitedwayswmn.org | UnitedWaySWMN.org

Priority Area (Optional)

If you have a specific priority area, please indicate your choice below.

- ☐ Where Needed Most (puts your gift to work immediately across all local programs)
☐ Youth Opportunity ☐ Community Resilience
☐ Healthy Community ☐ Financial Security
☐ Community Impact Grant (CIG)
☐ Kindness Investment Program (KIP) Grants
☐ Other _____

Leaders in Giving Recognition Levels

- ☐ Emerging Leader (\$300 - \$499 donation)
☐ Copper Level (\$500 - \$749 donation)
☐ Bronze Level (\$750 - \$999 donation)
☐ Silver Level (\$1,000 - \$2,499 donation)
☐ Gold Level (\$2,500 - \$4,999 donation)
☐ Platinum Level (\$5,000 - \$9,999 donation)
☐ Tocqueville Donor (\$10,000+ donation)

Leadership Giving

If your donation, either alone or in combination with another from your household, totals \$300 or more, then you qualify to be recognized as a member of our Leaders in Giving.

Please list the name of anyone whose donation should be combined with yours for recognition purposes:

Please indicate how you would like to be listed in printed materials for recognition purposes (if you would prefer to remain anonymous, please write "anonymous").

Thank you for investing in the local communities served by United Way of Southwest Minnesota (UWSWMN). UWSWMN is a registered 501(c)(3) non-profit organization serving Lincoln, Lyon, Murray, Yellow Medicine, and portions of Cottonwood, Lac qui Parle, Nobles, and Redwood counties in Minnesota.

Payroll Authorization & Revocation:

By signing this form, I voluntarily authorize my employer to deduct the specified amount from my paycheck starting on the first pay period of the campaign year. I understand that this payroll authorization is voluntary and may be modified or revoked at any time by notifying my employer's payroll department.

Tax & Charitable Gift Disclosures:

No goods or services were provided in exchange for this contribution. Contributions are tax-deductible to the fullest extent permitted by law; please consult your tax advisor regarding your specific deduction. Please retain a copy of this completed pledge form for your tax records. If your contribution is made via payroll deduction, keep a copy of this form along with your pay stub, W-2, or other official employer document indicating the total amount withheld for charitable giving.

Fund Allocation & Privacy:

Undesignated gifts are allocated by community volunteer review panels to address the most pressing local needs across our service area. UWSWMN deeply respects your privacy. We do not rent, trade, share, or sell donor contact information or personal data with any third parties.

Uniting people and resources to improve lives and strengthen communities in Southwest Minnesota.